



DWS Limited (and Controlled Entities)

ACN 085 656 088

2 June 2017

## **DWS Limited's proposed acquisition of SMS Management & Technology Limited – updated timetable of key dates**

Set out in the Appendix is the timetable of the key dates for DWS Limited's ("DWS") proposed acquisition of SMS Management & Technology Limited ("SMS") (ASX:SMX) via a Scheme of Arrangement ("Scheme").

This is the same timetable as that contained in the Scheme Booklet save that, as requested by ASX, key dates relating to the trading of DWS shares issued under the Scheme on a deferred and normal settlement basis have now been included.

### **For more information, please contact:**

#### **Investors / Media**

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## Appendix

Event	Time and date
Date of Scheme Booklet	Thursday, 4 May 2017
First Court Date	Thursday, 4 May 2017
Latest time and date for receipt of proxy forms (including proxies lodged online) or powers of attorney by the SMS Share Registry for the Scheme Meeting	11:00am on Monday, 12 June 2017
Time and date for determining eligibility to vote at the Scheme Meeting	7:00pm on Monday, 12 June 2017
Scheme Meeting	11:00am on Wednesday, 14 June 2017
<i>If the Scheme is approved by SMS Shareholders at the Scheme Meeting:</i> Second Court Date	Monday, 19 June 2017
Effective Date (Court order lodged with ASIC, SMS Shares suspended on the ASX from close of trading)	Tuesday, 20 June 2017
New DWS Shares to commence trading on ASX on a deferred settlement basis	Wednesday, 21 June 2017
Special Dividend Record Date (for determining entitlement to Special Dividend, if declared)	Friday, 23 June 2017
Scheme Record Date (for determining entitlements to Scheme Consideration)	7:00pm on Monday, 26 June 2016
Special Dividend Payment Date (if declared)	Monday, 3 July 2017
Implementation Date (Scheme Consideration will be despatched to Scheme Shareholders on the Implementation Date, and New DWS Shares issued to Scheme Shareholders other than Ineligible Foreign Shareholders and to the Sale Facility Agent on behalf of all Ineligible Foreign Shareholders)	Monday, 3 July 2017
New DWS Shares to commence trading on ASX on a normal settlement basis	Tuesday, 4 July 2017

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### **About SMS**

SMS is an ASX-listed Australian business specialising in business and IT advisory, technology solutions, managed services and recruitment. SMS cultivates innovation, digital, mobile and design-led business and technology capability to empower organisations across all industry sectors. With over 1,400 staff across Australia, Hong Kong, Singapore and the Philippines, SMS promotes and delivers next-generation customer-centric outcomes for our clients.

For more information please visit [www.smsmt.com](http://www.smsmt.com)

### **About DWS**

DWS is an ASX-listed Australian IT services Group, delivering excellence and innovation in our IT solutions since 1992. DWS has in excess of 650 employees with offices in Melbourne, Sydney, Adelaide, Brisbane, Canberra and Coolangatta and provides services to a broad range of blue-chip corporate clients and State and Federal Government agencies. DWS provides a broad and flexible suite of integrated solutions spanning IT Consulting Services, Digital Solutions and Customer Led Innovation, Strategic Sourcing and Productivity Services, Business Analytics and Managed Application Services.

For more information please visit [www.dws.com.au](http://www.dws.com.au)

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